

RenBenefitsAdmin.com Employer Portal User Manual

REGISTERING	2
ADDING COVERAGE TO EXISTING EMPLOYEES	4
ADDING NEW EMPLOYEE COVERAGE	6
ADDING A DEPENDENT	8
EDITING SALARIES	9
SETTING UP EFT/PAY BILL	10
UPLOADING A CENSUS	11
SUBMITTING LIFE & DISABILITY CLAIMS	12
TERMINATING EMPLOYEES	14
VIEWING DOCUMENTS	16
VIEWING AND PRINTING ID CARD FOR FULL GROUP	17
VIEWING, PRINTING, AND RE-ORDERING ID CARDS FOR AN EMPLOYEE	18

REGISTERING

1



Select Not registered yet? Sign up now.

2

To register, Please have the following information ready:

Administrator ID/Customer ID Master Policy Number

If you have all of the above information, then you can continue the registration process by selecting the Next button below.

In order to complete the registration process, a one-time passcode will be sent to your Email address.

Phone systems that require an option to be pressed or that put calls on hold or automatically transfer calls to other phones may not get the one-time passcode. If this situation cannot be avoided, we suggest using the email option.



Make sure you have your Administrator ID/ Customer ID as well as Master Policy Number for registration.

Review the information, then select **NEXT**.

3

REGISTER

Usage Agreement

Electronic Delivery Disclosure

This Agreement is between Renaissance Life & I lealth Insurance Company of America and Renaissance Life & Health Insurance Company of New York ("Renaissance") and each person accessing directly or through an authorized individual ("User") the Renaissance Group Insurance System proprietary software as a service available from Renaissance at www. renbenefitsadmin.com (the "Site") that, subject to Section 18, electronically facilitates the administration of a Group Insurance Policy issued by Renaissance, as from time to time updated, enhanced or otherwise modified by Renaissance, in its sole discretion (the "Software"). User will be legally bound by this Agreement and should read this Agreement carefully. At the end of this Agreement, User must click "I agree to the terms and conditions" and click "Next" to accept the terms of this Agreement, and gain access to, and use of, the Software. If User does not accept the terms of this Agreement, the User will not be granted access to, or use of, the Software.

1.License

Renaissance grants to User a license to use the Software as set forth in this Agreement.

Review the Usage Agreement, scroll down and select "I agree to the terms and conditions," and then select **NEXT**.

Then review the Electronic Delivery Disclosure, scroll down and select "I agree to the terms and conditions" and then select **NEXT**.

REGISTERING, CONTINUED

Employer Details

Enter the required information to create your profile.

FIRST NAME

LAST NAME

-LAST NAME

-EMAIL

MOBILE PHONE NUMBER

-ADMINISTRATOR ID/CUSTOMER ID

MASTER POLICY NUMBER

Enter a username for the portal, followed by a secure password.

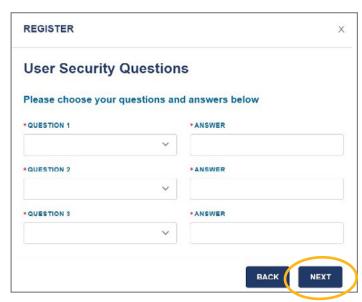
USERNAME

-PASSWORD

-CONFIRM PASSWORD

Minimum length of 10 and a maximum length of 64 characters.
A mixture of at least two to four of the following: uppercase, lowercase, Number and/or special character.

Complete your employer details and select **NEXT**.



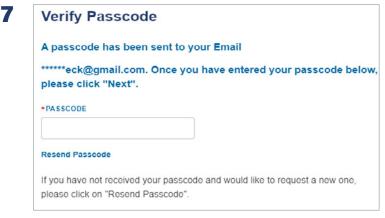
Complete the security questions and answers and select **NEXT**.



Select SEND CODE.



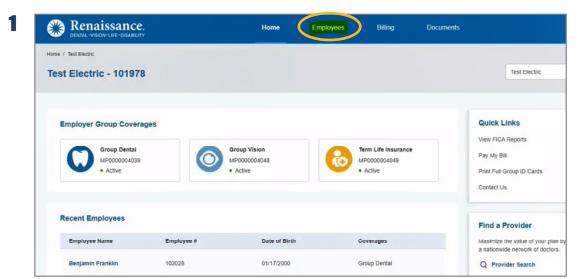
You can now successfully log on using the credentials created.



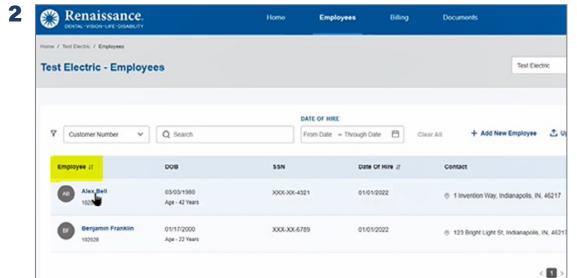
Enter your passcode into the generated box, you will get a congratulations screen after submitting the correct passcode.



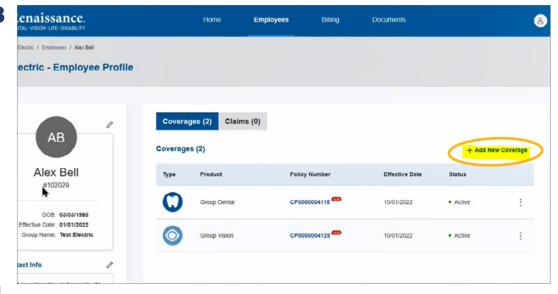
ADDING COVERAGE TO EXISTING EMPLOYEES



Start by selecting **Employees** from the group homepage.

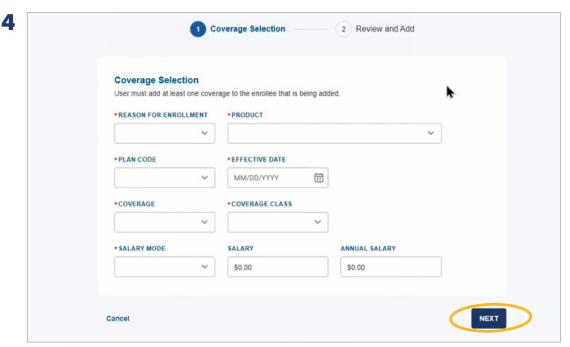


Next, select the employee you want to add coverage for.

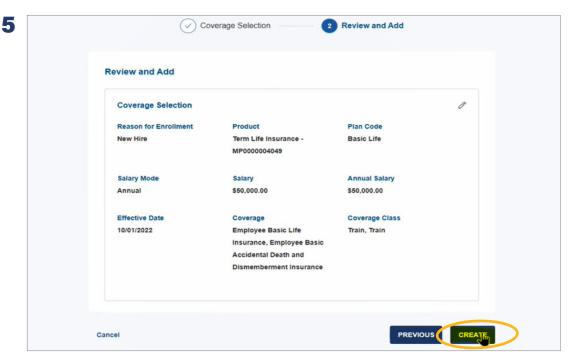


From the Employee profile screen, select +Add New Coverage.

ADDING COVERAGE TO EXISTING EMPLOYEES, CONTINUED



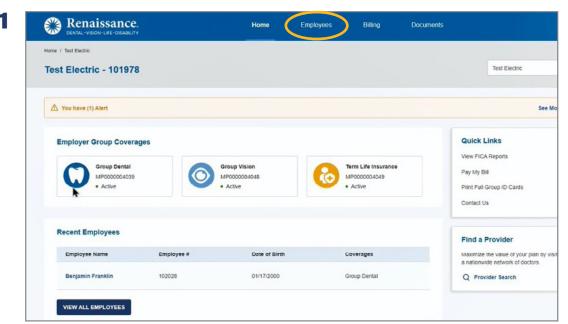
Complete all required fields within each step and select **NEXT.**



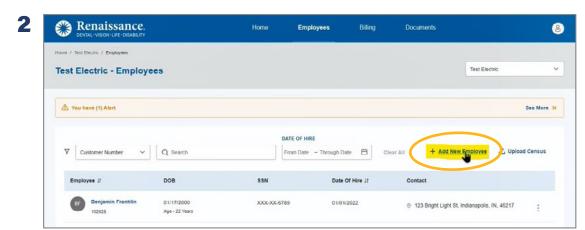
Next, review and then select **CREATE**.



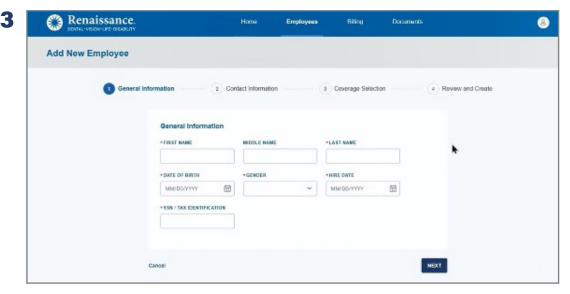
ADDING NEW EMPLOYEE COVERAGE



From the group homepage select **Employees.**



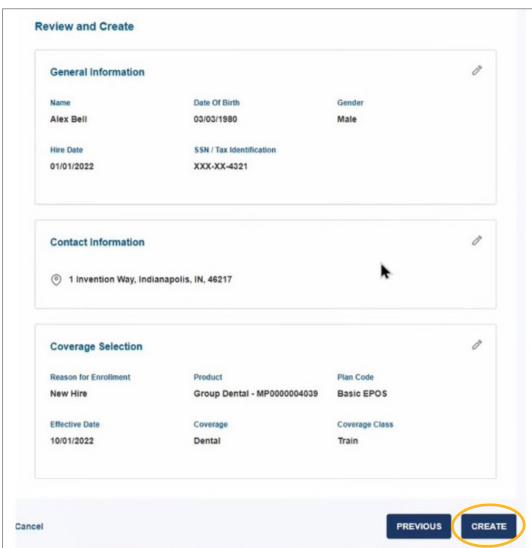
Next, select + Add New Employee.



Complete the required fields within the 4-step Add New Employee process and select **CREATE**.

ADDING NEW EMPLOYEE COVERAGE, CONTINUED

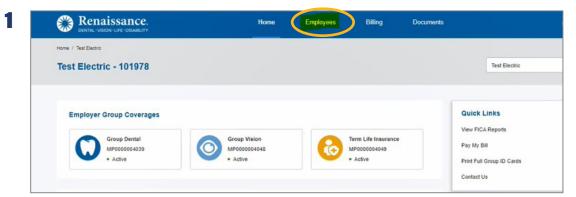
4



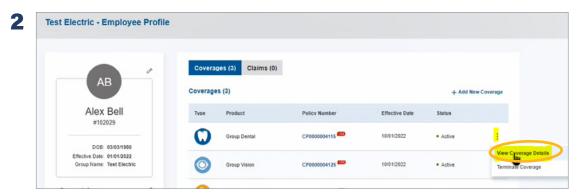
In the final step you will review and click **CREATE**.



ADDING A DEPENDENT



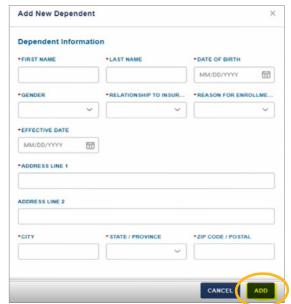
Start by selecting **Employees** from the group homepage.



On the employee profile screen, click on the 3 dots and then **View Coverage Details**.



Select + Add New Dependent.

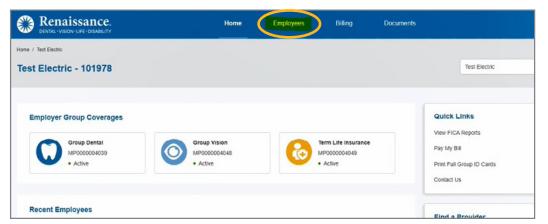


Complete the required fields and then select **ADD**.

The dependent will now be listed under the insured.



EDITING SALARIES



Start by selecting **Employees** from the group homepage.

Test Electric - Employee Profile Coverages (3) Claims (0) AB Coverages (3) Alex Bell Product Policy Number Effective Date Status CP0000004115 Group Dental 10/01/2022 Active DOB: 03/03/1980 Effective Date: 01/01/2022 Group Name: Test Electric CP0000004125 10/01/2022 Contact Info CP0000004131 10/01/2022 Term Life Insurance Active Actions Print & Re-Order ID Card

On the Employee Profile page, select Edit Salary.

Edit Insured Information Insured Salary Information SALARY MODE *ANNUAL AMOUNT Monthly \$60,000.00 *EFFECTIVE DATE 10/01/2022 CANCEL

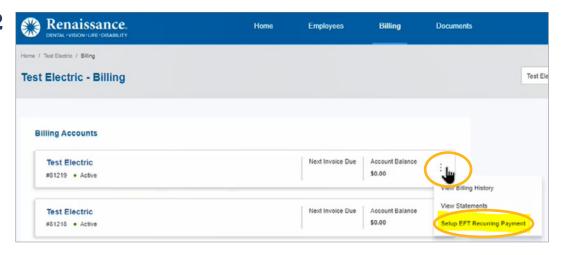
Update the salary and effective date and then select SUBMIT.



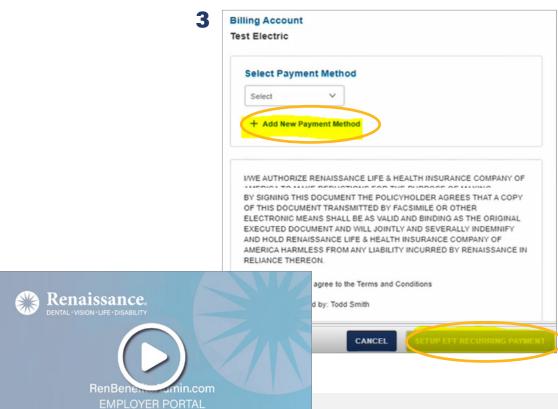
SETTING UP EFT/PAY BILL

Renaissance. Test Electric Test Electric - 101978 Quick Links Employer Group Coverages Group Dental Group Vision Term Life Insurance Pay My Bill MP0000004039 MP0000004048 MP0000004049 Contact Us Recent Employees Find a Provider Employee Name Maximize the value of your plan by visiting

From the group homepage, select **Billing** or **Pay My Bill** from the Quick Links sidebar section.



On the Billing screen, select the 3 dots and then **Setup EFT Recurring Payment**.



Select + Add New
Payment Method
and enter your payment
information. Next, check
the box for "I have read
and agree to terms and
conditions" and select
SETUP EFT
RECURRING

PAYMENT.

Watch a video walk-through

Setting Up EFT/Pay Bill

UPLOADING A CENSUS

Renaissance. Billing Test Electric Test Electric - 101978 Quick Links **Employer Group Coverages** View FICA Reports Group Dental **Group Vision** Term Life Insurance Pay My Bill MP0000004039 MP0000004048 MP0000004049 . Active Print Full Group ID Cards Recent Employees Find a Provider Date of Birth Employee Name Employee # Coverages Maximize the value of your plan

Start by selecting **Employees** from the group homepage.

Renaissance.

Storie / Test Electric - Employees

Test Electric - Employees

Vest Costoner Number V Q Search

Employee 2 DOB SSN Date Of Hire 2 Contact

Employee 2 DOB SSN Date Of Hire 2 Contact

Alter Dell Date Della 9393/1990

Apr 4 (Vern M)

Apr 4 (Vern M)

Storie Della 9393/1990

Apr 4 (Vern M)

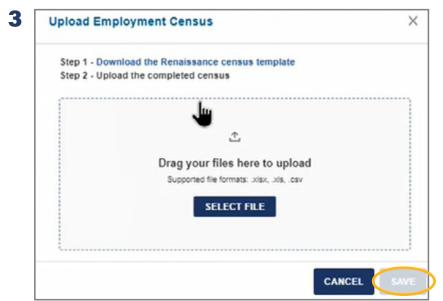
Apr 4 (Vern M)

Storie Della 9393/1990

Apr 4 (Vern M)

Storie De

Select Upload Census.

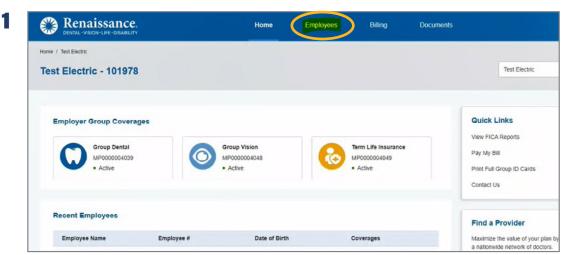


Please note, you must use the Renaissance Census template which can be downloaded in Step 1 of the upload process.

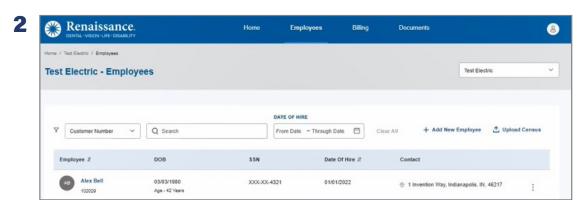
SELECT FILE and then select **SAVE**.



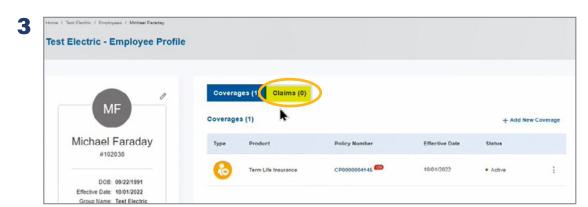
SUBMITTING LIFE & DISABILITY CLAIMS



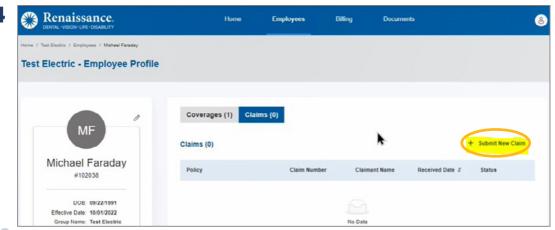
Start by selecting **Employees** from the group homepage.



Select the employee.

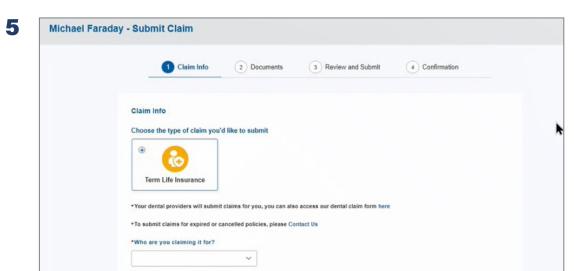


Select Claims.

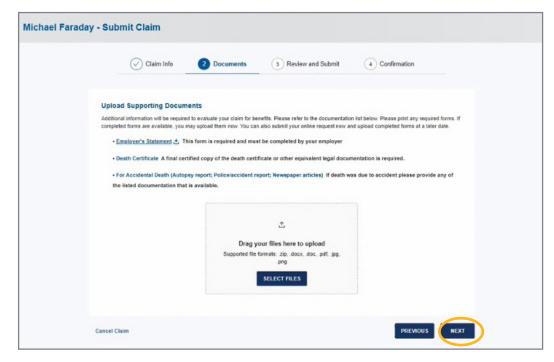


Select + Submit
New Claim.

SUBMITTING LIFE & DISABILITY CLAIMS, CONTINUED



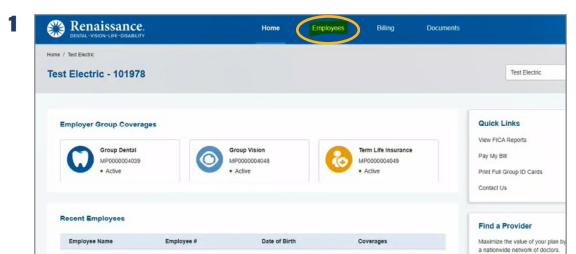
Complete the required fields under Claim Info and follow the 4-step process.



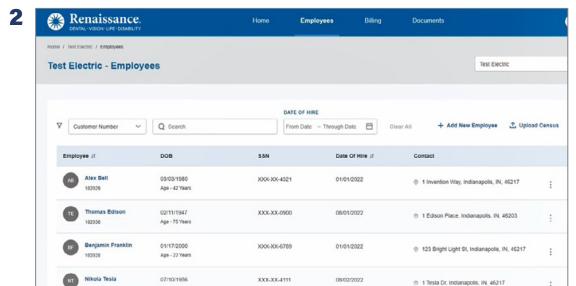
Upload supporting documents and select **NEXT**.



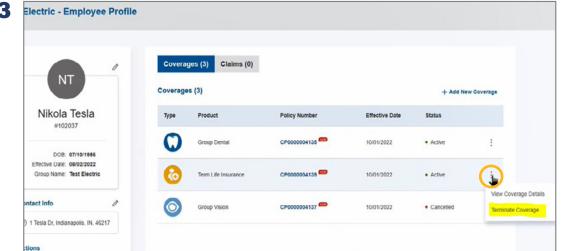
TERMINATING EMPLOYEES



Start by selecting **Employees** from the group homepage.

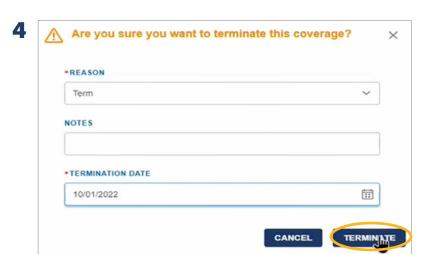


Select an employee.



To terminate a single product, on the Employee Profile screen select the 3 dots and then **Terminate Coverage**.

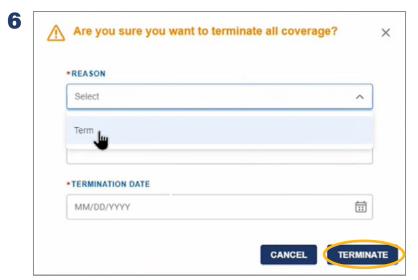
TERMINATING EMPLOYEES, CONTINUED



Complete the required fields and then select **TERMINATE**.



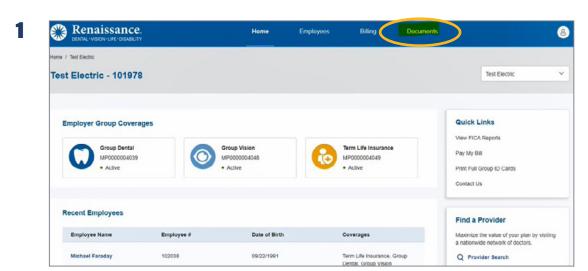
To terminate the employee completely, select **Terminate Employee** under the Actions Menu on the left side of the page.



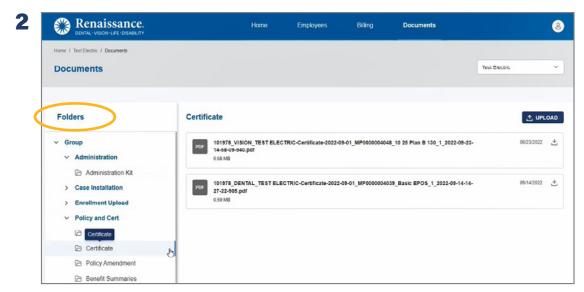
Complete the required fields and then select **TERMINATE**.



VIEWING DOCUMENTS



Start by selecting **Documents** on the group homepage.



From the **Documents** tab you will have access to **Folders** and be able to view and print documents.



VIEWING AND PRINTING ID CARD FOR FULL GROUP

Renaissance.

Obstrat-vision-Life-disametry

Home / Test Electric

Test Electric - 101978

Employer Group Coverages

Employer Group Dental
MP0000004039
MP0000004039
MP0000004046
MP0000004049
MP000004049
MP000004

Starting from the group homepage select

Print Full Group ID

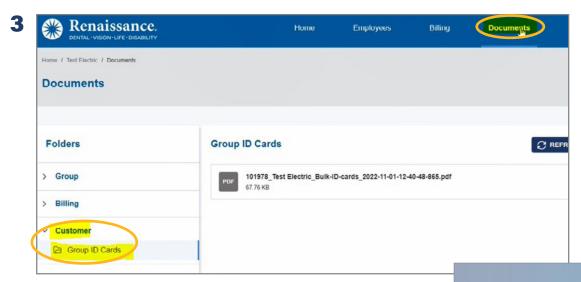
Cards under Quick

Links on the right side of the page.

Recent Employees

| Find a Provider
| Recent Employees | Employee | Employees | Employees

You will then see a box pop up confirming the ID cards are being generated.



The ID cards are stored under the **Documents** tab in the **Customer** folder labeled **Group ID Cards**.

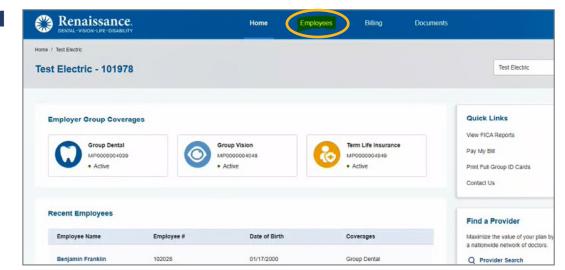
Renaissance.

RenBener

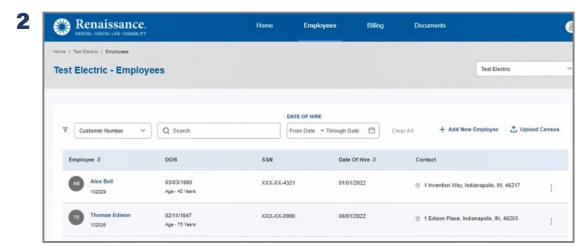
EMPLOYER PORTAL

Viewing and Printing ID Card for Full Group

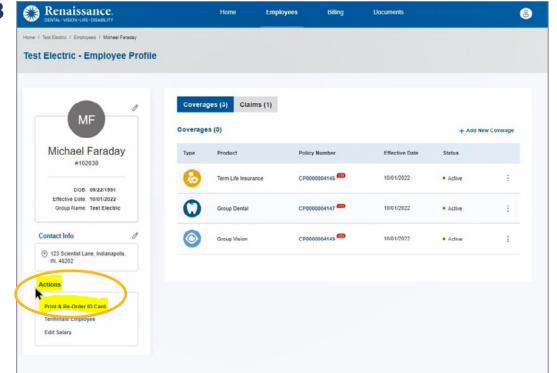
VIEWING, PRINTING AND RE-ORDERING ID CARDS FOR AN EMPLOYEE



Start by selecting **Employees** from the group homepage.



Next, select the employee.



Under Actions, select **Print & Reorder ID Card**.

4



View, **RE-ORDER**, or **DOWNLOAD** your Dental and Vision ID cards.

